



How Do I Create Logins for Others at My Practice?

For Additional Questions and Answers, visit our [FAQ](#) section

Steps: Create Login

- 1) To access, **click Administrator Setup** on the left hand side menu on the *My Practice* Page.
- 2) On the *Administrator Setup* screen **click “Continue” under Add New User.**
- 3) At Step 1, **click on the appropriate Entity from the drop-down list.** You will usually only see one option in this list, unless you are the Administrator for several practices. **Click “Go.”**
- 4) At Step 2, **enter the information in all required fields.**
- 5) Next, **select the applications to which this user should have access.** To select more than one from the list, **hold the <Ctrl> key while clicking on each application.**
- 6) Next, **select the User Type from the drop-down list.** You will usually only see “Support Staff” as an option.
- 7) If you have more than one MIS/TIN combination, you will need to **select the MIS and TIN** to which this user should have access.
- 8) **Click “Add User.”**
- 9) The screen will display the Username and Temporary Password for this new user. Please inform the new user of this information so that they can login and create a new password.

Steps: Maintain Logins

- 1) To access, **click Administrator Setup** on the left hand side menu on the *My Practice* Page.
- 2) **Locate the user’s name** in the Edit Existing Users section of the screen. **Click on the Edit link** to the right of the person’s name.
- 3) To add or remove applications to which this person has access, **hold the <Ctrl> key while clicking on the application you wish to add or remove.**
- 4) **Click “Save Changes.”**

TIPS:

- There is only one Administrator per practice. If you don’t know who your Administrator is, contact us via the [FAQs](#).
- To change the Administrator for your practice, contact us via the [FAQs](#).
- To disable a user’s access to the site altogether, select ‘None’ from the list of site applications.